Date: _____

505 Stillwells Corner Road
Suite C1, Freehold, NJ 07728
(732) 780-3300
info@happydayzpd.com

NEW PATIENT INFORMATION

Last Name: _____	**Last Name:** _____
First Name: _____	**First Name:** _____
DOB: _____ **Age:** _____ **Gender:** _____	**DOB:** _____ **Age:** _____ **Gender:** _____
Primary Language: _____	**Primary Language:** _____

IN THE EVENT OF AN EMERGENCY, WHOM SHALL WE CONTACT?

Name: _____ Relationship: _____ Phone Number: _____

How were you referred to our office? Facebook ____ Yelp ____ Sign ____ Insurance ____ Walk in _____

Another doctor (specify): _____ Another patient (specify) _____

DENTAL INSURANCE INFORMATION

Name of Subscriber: _____ DOB of Subscriber: _____

Insurance Type: _____ Subscriber ID #: _____

Group Number: _____ Company Name: _____

PARENT/GUARDIAN INFORMATION

Mother___ Father___ Grandparent ___ Legal Guardian ___ Other (specify) _____

Name: _____ DOB: _____ SSN: _____ Employer: _____

Home Address: _____ City: _____ Zip Code: _____

Home Phone: _____ Cell Phone: _____ Work Phone: _____

Email Address: _____ Preferred method of contact: Phone call ___ Text ___ Email ___

Mother___ Father___ Grandparent ___ Legal Guardian ___ Other (specify) _____

Name: _____ DOB: _____ SSN: _____ Employer: _____

Home Address: _____ City: _____ Zip Code: _____

Home Phone: _____ Cell Phone: _____ Work Phone: _____

Email Address: _____ Preferred method of contact: Phone call ___ Text ___ Email ___

Date:_____Patient Name :_____ D.O.B:_____

Patient Dental History

DR. SIGNATURE_____

Reason for this visit:☐Check-up/Cleaning ☐Cavities ☐Mouth Injury ☐Tooth Pain ☐Oral Habits ☐Other (specify): _____

Last dental visit: _____ Reason: _____ Dentist Name: _____

Reason for leaving: _____

Patient Medical History

Primary Care Physician/Pediatrician Name: _____

Preferred Pharmacy: _____ Address: _____

Has your child ever or does he/she currently:

Take Medications ☐YES ☐NO EXPLAIN: _____

Been Hospitalized ☐YES ☐NO EXPLAIN: _____

Had Surgery ☐YES ☐NO EXPLAIN: _____

Have Allergies ☐YES ☐NO EXPLAIN: _____

Is your child receiving any therapy from any other providers? (i.e., PT, OT, ABA, EI, etc.)

☐YES ☐NO EXPLAIN: _____

Has your child ever or does he/she currently have a history of:

☐NONE	☐CANCER	☐GASTRIC REFLUX	☐PREGNANCY
☐ANEMIA	☐CEREBRAL PALSY	☐HEART DISEASE	☐PREMATURE BIRTH
☐ASTHMA	☐CONVULSIONS	☐HEARING PROBLEMS	☐PROBLEMS WITH ANESTHESIA
☐AUTISM SPECTRUM	☐DEVELOPMENTAL DELAY	☐HEART MURMUR	☐PROLONGED BLEEDING
☐ADHD/ADD	☐DIABETES	☐HEPATITIS/LIVER DISEASE	☐RHEUMATIC FEVER
☐AIDS/HIV	☐DOWN SYNDROME	☐HIGH/LOW BLOOD PRESSURE	☐SEASONAL ALLERGIES
☐BIRTH DEFECT	☐EPILEPSY	☐KIDNEY DISEASE	☐TUBERCULOSIS
☐BLOOD DISORDER	☐EAR/EYE/NOSE TROUBLE	☐LUNG DISEASE	☐THYROID DISEASE

☐MTHFR GENE MUTATION OTHERS: _____

Comments: _____

ACKNOWLEDGEMENT OF PATIENT INFORMATION / AUTHORIZATION FOR INITIAL EVALUATION

The information I have given is correct to the best of my knowledge. I understand that all information is confidential, and it is my responsibility to inform this office of any changes in my child's medical status. I authorize the dental staff to perform the necessary dental services for my child for an initial evaluation. Any other dental services required will be explained and authorized by me after the initial visit.

DELEGATION OF POWER BY PARENT OR GUARDIAN

I give my consent to allow person(s) named below other than myself to accompany and oversee my child for appointments, to release healthcare information for the appointment or to secure payment for dental services. I understand I can revoke this consent at any time by providing written notice.

Persons who have consent in my absence are:

_____

I confirm that I have read and fully understand the above.

Parent/Relative/Guardian: _____ _____

Signature Print Name

Relationship (If signed by person other than patient): _____

Interpreter (If Required) : _____ _____

Signature Print Name

*Signature of the patient must be obtained unless the patient is an emancipated minor under the age of 18 or is otherwise incompetent to sign.

Date:_____

Patient Name :_____ D.O.B:_____

NOTICE OF OFFICE PRACTICES

Our practice is fully committed to providing you with excellent dental experience and the best possible care we can render. We are open and available to discuss our professional fees with you at any time. Your clear understanding and acceptance of our financial policies is important to us and important to establishing a sound professional relationship.

VERIFYING INSURANCE

As a courtesy to you, we will verify your insurance benefits prior to your new patient appointment, as well as any time you notify us of an insurance change thereafter. The insurance companies do not guarantee payment based on the information you tell us; therefore you are responsible for knowing of any required waiting periods. Any amounts on procedures not covered, are your financial responsibility.

PAYMENT

Payment is due at the time the service is rendered. The adult accompanying the child is responsible for payment at the time of the appointment. Additionally, if you have a balance following an insurance payment from a previous visit, you will be expected to pay that amount in full as well. During treatment it may be necessary to change or add procedures due to conditions found while working on your teeth. Payment for services rendered will be due at the time of service. The insurance portion of the treatment plan is an estimate and not a guarantee of coverage. Your estimated portion will be due at the time of service. If your insurance carrier pays less than the anticipated amount, you will be responsible for the unpaid balance. I understand that I am responsible for any unpaid balance for the procedures that are performed. I authorize the dentist or qualified assignee to perform the work described above and to make any necessary changes or additions thereto.

BALANCES

If your account balance exceeds 60 days, you will receive a notice informing you that your account is overdue. If you do not pay your balance or arrange a payment plan within 10 days, your account will be turned over to a collection's agency. If this happens, a collection fee will be added to your balance. The collections agency will report any unpaid balances to the credit agencies.

CANCELLATIONS/FAILED APPOINTMENTS

We request 24 hour notice if you are canceling an appointment. **IN CASE OF A CANCELLATION WITHOUT 24 HOUR NOTICE, OR FAILED APPOINTMENT, THERE WILL BE A $40 FEE**. The fee will be posted to your account and additional appointments will not be made until the balance is settled. Excessive tardiness, cancellations without adequate notice and failed appointments may result in termination of doctor-patient relationship.

INSURANCE

I certify that my child is covered by insurance and benefits are assigned to the office. I understand that I am financially responsible for all charges not covered by dental insurance. I hereby authorize the office to release all necessary information to secure payment of benefits. I authorize the use of this signature on all insurance submissions. We bill your insurance as a courtesy to you. It is YOUR responsibility to be familiar with your plan coverage, limitations, and copays, etc. We advise that you follow up with your insurance carrier on any claims unpaid after 60 days from date of service. **CLAIMS THAT ARE NOT PAID FOLLOWING 90 DAYS FROM DATE OF SERVICE** will become patient responsibility for payment **AT TIME OF VISIT.**

CREDIT CARD AUTHORIZATION

It is our office policy to obtain your credit card information and authorization to process a payment should your dental insurance not honor the claim submitted, you have remaining out of pocket expense, or if you breach the office's cancellation policy. In providing credit card information below, you authorize payment by credit card services in the absence of coverage by your dental insurance (including but not limited to, copayments, deductibles, and/or non-covered services), missed appointment fees, and/or bounced checks and associated bank fees. A phone call to the card holder listed below will be made prior to making a charge.

Name on Credit Card:_____ Billing Zip Code: _____

Credit Card Number: _____ CVV/CID _____ Exp Date:_____

Signature: _____

I confirm that I have read and fully understand the above.

Parent/Relative/Guardian: _____ _____

Signature Print Name

Relationship (If signed by person other than patient): _____

Interpreter (If Required) : _____ _____

Signature Print Name

*Signature of the patient must be obtained unless the patient is an emancipated minor under the age of 18 or is otherwise incompetent to sign.

Date:_____

Patient Name :_____ D.O.B:_____

CONSENT FOR OUTPATIENT TREATMENT ASSIGNMENT OF BENEFITS

AUTHORIZATION

I hereby authorize the dentists and other health care professionals to provide such health care and to administer such treatment as deemed necessary or advisable to me of the named patient each time I or the named patient present to the office. To the extent possible I have been informed or risks and complications that may occur and alternatives that may be available. I acknowledge that no guarantees or assurances have been made to me concerning the results intended from my treatment.

MEDICARE/MEDICAID PATIENTS

I authorize any holder of medical or other information about me to release to Social Security Administration or its intermediaries or carries any information needed for this or a related Medicare/Medicaid claim. I permit a copy of this authorization to be used in place of the original, and request payment of medical insurance benefits either to myself or to the party who accepts assignment below.

GUARANTEE OF ACCOUNT

For and in consideration of service rendered to (patient name) by the office, I hereby agree to pay the full bill for all charges which are not covered by the insurance, or any balance due which is not covered by insurance or excluded by a co-insurance clause.

RELEASE OF INFORMATION

I permit the office to disclose all or part of the above patient's medical record to any person, corporation, or agency when required for the collection of benefits or payment of hospital charges.

ASSIGNMENT OF BENEFITS

I assign to the office all benefits from any corporation, agencies, and person for these services. Additionally, I authorize payments of these benefits directly to the office.

HIPPA ACKNOWLEDGEMENT

1.I authorize the practice to release staff, hospitals, health service plans, insurance companies, self-insurers or their representatives, specialty dentist involved in my child's care, any speech agencies, occupational / feeding therapists, any and all information records, and other diagnostic material about my child's medical history, services rendered, or recommended treatment.

2.I authorize sharing my child's protected health information with individuals who may be involved in my child's care and I understand I am responsible to notify the practice of any changes.

I confirm that I have read and fully understand the above.

Parent/Relative/Guardian: _____ _____

Signature Print Name

Relationship (If signed by person other than patient): _____

Interpreter (If Required) : _____ _____

Signature Print Name

*Signature of the patient must be obtained unless the patient is an emancipated minor under the age of 18 or is otherwise incompetent to sign.